

FORM-G
EXPRESSION OF INTEREST FOR RESOLUTION PLAN FOR WOOLWAYS (INDIA) LIMITED
UNDER CORPORATE INSOLVENCY RESOLUTION PROCESS
FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF WOOLWAYS(INDIA) LIMITED

(Under sub-regulation (5) of Regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

S. No.	Particulars	
1	NAME OF CORPORATE DEBTOR	Woolways (India) Limited <i>(Additional information considered relevant for this advertisement: CD is in business of knitting of cloth, fabrication of garments; it sells them to resellers for domestic and export markets; it has stores for direct sales; it has brands, which include UNIKID, Fine Fit, Seep, Cox, United Gear, Uni Teen's, Junior Polo Club, Van Guard, Woolways, Little Polo Club, Kixi, and Vicman).</i>
2	DATE OF INCORPORATION OF CORPORATE DEBTOR	December 19,1994
3	AUTHORITY UNDER WHICH CORPORATE DEBTOR IS INCORPORATED/REGISTERED	Registrar of Companies, NCT of Delhi and Haryana
4	CORPORATE IDENTITY NUMBER/ LIMITED LIABILITY IDENTIFICATION NUMBER OF CORPORATE DEBTOR	CIN: L74899DL1994PLC063585
5	ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE DEBTOR	Regd. Office: A-2, Basement front side, East of Kailash, New Delhi 110065 Principal Office cum Factory: Plot # 217, Industrial Area A, Ludhiana, Punjab. Factory also at: Plot # D 3, Textile Colony, Ludhiana, Punjab.
6	INSOLVENCY COMMENCEMENT DATE IN RESPECT OF CORPORATE DEBTOR	May 10, 2018
7	ESTIMATED DATE OF CLOSURE OF INSOLVENCY RESOLUTION PROCESS	November 06, 2018 (180 days from the Insolvency Commencement Date-May 10,2018)
8	DATE OF ISSUE OF INFORMATION MEMORANDUM	June 23, 2018
9	MANNER OF OBTAINING THE INFORMATION MEMORANDUM BY THE PROSPECTIVE RESOLUTION APPLICANTS	Prospective resolution applicants are requested to send an email to in.woolways.sbd@gmail.com and/or sajeve.deora@deora.com
10	DATE OF ISSUE OF INVITATION FOR RESOLUTION PLANS	July 9, 2018
11	MANNER OF OBTAINING THE INVITATION BY THE PROSPECTIVE RESOLUTION APPLICANTS	Via Invitation seeking Expression of Interest as advertised in newspapers dated July 9, 2018
12	DATE OF ISSUE OF EVALUATION MATRIX	July 16, 2018
13	MANNER OF OBTAINING THE EVALUATION MATRIX BY THE PROSPECTIVE RESOLUTION APPLICANTS	Prospective resolution applicants are requested to send an email at in.woolways.sbd@gmail.com and/or sajeve.deora@deora.com mentioning their interest to submit a resolution plan. Upon execution of a Confidentiality and Non-Disclosure Undertaking "CNDU" under Section 29 of the Insolvency and Bankruptcy Code, 2016 and submission of information as advised to the Resolution Applicant, such applicants will be issued a copy of the Process Note, including the eligibility criteria, evaluation matrix and advised the relevant timelines and formats for the purpose of submission of the resolution plan ("Process Note").
14	LAST DATE FOR SUBMISSION OF RESOLUTION PLANS	July 30, 2018
15	MANNER OF SUBMITTING RESOLUTION PLANS BY A PROSPECTIVE RESOLUTION APPLICANT	As stated in the Process Note to be issued to the prospective resolution applicants who have executed the CNDU.
16	NAME, ADDRESS AND EMAIL OF THE RESOLUTION PROFESSIONAL, AS REGISTERED WITH THE BOARD	Sajeve Bhushan Deora sajeve.deora@deora.com 606, New Delhi House, 27 Barakhamba Road, New Delhi-110001
17	ADDRESS AND EMAIL, IF ANY, OTHER THAN GIVEN AT SL. NO. 16 TO BE USED FOR CORRESPONDENCE WITH THE RESOLUTION PROFESSIONAL, AS GRANTED BY THE BOARD	in.woolways.sbd@gmail.com 606, New Delhi House, 27 Barakhamba Road, New Delhi-110001
18	REGISTRATION NUMBER OF RESOLUTION PROFESSIONAL, AS GRANTED BY THE BOARD	IBBI/IPA-001/IP-00317/2017-18/10581

Signature of Resolution Professional
Sajeve Bhushan Deora,
For Woolways (India) Limited (under Corporate Insolvency Resolution Process)

e-mail in.woolways.sbd@gmail.com; M : +919811903450
IBBI Registration No.: IBBI/PA-001/IP-00317/2017-18/10581
606, New Delhi House, 27, Barakhamba Road, New Delhi-110001
Date: July 09, 2018