

INVITATION FOR SUBMISSION OF RESOLUTION PLAN FOR
WOOLWAYS (INDIA) LIMITED (WIL)
(CIN L74899DL1994PLC063585)

Woolways (India) Limited is engaged in the business of knitting of cloth and fabrication of garments. It sells them to resellers for domestic and export markets and has stores (operating at low scale) for direct sales. It owns brands including, UNIKID, Fine Fit, Seep, Cox, United Gear, Uni Teen's, Junior Polo Club, Van Guard, Woolways, Little Polo Club, Kixi, and Vicman.

Corporate Insolvency Resolution Process (CIRP) was initiated with regard to WIL as per provisions of Insolvency and Bankruptcy Code, 2016 (IBC) pursuant to an order of the Hon'ble National Company Law Tribunal, New Delhi Bench-III ("NCLT") dated May 10, 2018.

The undersigned in his capacity as the Resolution Professional (RP) of WIL invites Prospective Resolution Applicants (RAs) to submit Resolution Plans in respect of WIL. Form- G as prescribed under the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, inviting prospective Resolution Applicants was published on July 10, 2018 (see www.woolways.com for copy of Form G), and pursuant to a decision of the Committee of Creditors of WIL that wider publicity be given in the matter, this advertisement is being reissued inviting Expressions of Interest from Prospective Resolution Applicants.

Prospective Resolution Applicants are requested to send an e-mail at in.woolways.sbd@gmail.com and/or sajeve.deora@deora.com mentioning their interest to submit a resolution plan. Upon execution of a Confidentiality and Non-Disclosure Undertaking "CNDU" under Section 29 of the Insolvency and Bankruptcy Code, 2016 and submission of information as advised to the Resolution Applicant, such applicants will be issued a copy of the Process Note, including the eligibility criteria, evaluation matrix and advised the relevant timelines and formats for the purpose of submission of the resolution plan. Information Memorandum will be provided to the interested parties after receiving confidentiality undertaking as per Section 29(2) of IBC.

The Resolution Plan, complete in all respects in accordance with the terms and conditions as contained in the Process Document, should reach in a sealed envelope, at the office address mentioned below, not later than 6:00 p.m. of September 28, 2018. The resolution plans of only those RA's shall be considered, who fulfil the eligibility criteria and are not ineligible as provided in Section 29A of IBC.

For submitting the Resolution Plan or for any further clarification with regard to inspection, terms and conditions and other details, kindly write to in.woolways.sbd@gmail.com.

RP/CoC reserves right to cancel or modify the process and/or disqualify any interested party without assigning any reason and without any liability. This is not an offer document. RA's should regularly visit the website of WIL to keep themselves updated regarding clarification, amendments or extension of time, if any.

Sajeve Bhushan Deora
Resolution Professional for Woolways (India) Limited
(Company under Corporate Insolvency Resolution Process)
IBBI Regn. No.: IBBI/IPA-001/IP-P00317/2017-18/10581
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